

# Quick Enquiry Form for Individuals

<b>Submitted by</b>	Name
Firm	FCA No.
Tel	Authorisation <input type="checkbox"/> DA <input type="checkbox"/> AR <input type="checkbox"/> Unauthorised
Email	Network/mortgage club

**Are you the customer facing broker?**  Yes  No **If no, please provide customer-facing broker's details below:**

Firm	Contact Name
Tel	Network/mortgage club
Email	FCA no.
	Authorisation <input type="checkbox"/> DA <input type="checkbox"/> AR <input type="checkbox"/> Unauthorised

**Detailed synopsis of the Loan (full explanation required):**

Net amount required £ \_\_\_\_\_ Term of the loan \_\_\_\_\_ Broker fee £ \_\_\_\_\_

**Payment options**

- Option 1  Payments to be collected by direct debit monthly in arrears (N.B. For non-regulated loans only)
- Option 2  The Applicant(s) would prefer to have interest payments rolled up for the entire approved term of the Loan
- Please tick as appropriate to confirm which of these fees the Applicant(s) wish to be added to the loan:
- Broker Fee  Arrangement Fee  Completion Fee  Legal Fees  CHAPS fee

**Detailed exit strategy:**

**Applicant Details** (if more than two Applicants, please enter the information clearly on an additional sheet)

**Applicant 1**

Title \_\_\_\_\_ Full name \_\_\_\_\_

Residential address \_\_\_\_\_

Postcode \_\_\_\_\_

Tel \_\_\_\_\_

Mobile \_\_\_\_\_

Email \_\_\_\_\_

Value of residence £ \_\_\_\_\_ Outstanding charge £ \_\_\_\_\_

Date of birth \_\_\_\_\_

Any adverse credit history  Yes  No

**Applicant 2**

Title \_\_\_\_\_ Full name \_\_\_\_\_

Residential address \_\_\_\_\_

Postcode \_\_\_\_\_

Tel \_\_\_\_\_

Mobile \_\_\_\_\_

Email \_\_\_\_\_

Value of residence £ \_\_\_\_\_ Outstanding charge £ \_\_\_\_\_

Date of birth \_\_\_\_\_

Any adverse credit history  Yes  No

**Applicant/s background (to include employment details, income and net asset position):**

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## Property being used as security for the loan

Full address \_\_\_\_\_

Postcode \_\_\_\_\_

Is the property:  Freehold  Leasehold If Leasehold, how many years remain on the lease? Years \_\_\_\_\_

Already owned – date purchased: \_\_\_\_\_  Being purchased  Owned by another

Purchase price/price paid £ \_\_\_\_\_ Estimated value £ \_\_\_\_\_ Monthly rental income (if tenanted) £ \_\_\_\_\_

Total amount currently owed on outstanding mortgage(s) (if already owned) £ \_\_\_\_\_

Is the Applicant offering United Trust Bank  a first charge or  second charge on this property?

Are there any intended works or improvements during the term of the loan?  Yes  No

### Security description

Who will live in the property and their respective ages: \_\_\_\_\_

What is their relationship to the Applicant(s)? \_\_\_\_\_

Is the Applicant(s) offering additional security?  Yes  No

If yes, please complete the section below.

## Additional property being used as security for the loan

Full address of property \_\_\_\_\_

Postcode \_\_\_\_\_

Already owned – date purchased: \_\_\_\_\_  Being purchased

Purchase price £ \_\_\_\_\_ Estimated value £ \_\_\_\_\_

Is the Applicant offering United Trust Bank  a first charge or  second charge on this property?

Are there any intended works or improvements during the term of the loan?  Yes  No

Who will live in this property? \_\_\_\_\_

What is their relationship to the Applicant? \_\_\_\_\_

### Outstanding mortgage(s) (if any)

Any outstanding mortgage?  Yes  No

If yes: Amount outstanding £ \_\_\_\_\_