

Quick Enquiry Form for Companies

Submitted by	Name
Firm	FCA No.
Tel	Authorisation <input type="checkbox"/> DA <input type="checkbox"/> AR <input type="checkbox"/> Unauthorised
Email	Network/mortgage club

Are you the customer facing broker? Yes No **If no, please provide customer-facing broker's details below:**

Firm	Contact Name
Tel	Network/mortgage club
Email	FCA no.
	Authorisation <input type="checkbox"/> DA <input type="checkbox"/> AR <input type="checkbox"/> Unauthorised

Detailed synopsis of the Loan (full explanation required):

Net amount required £ _____ Term of the loan _____ Broker fee £ _____

Payment options

- Option 1 Payments to be collected by direct debit monthly in arrears
 Option 2 The Applicant(s) would prefer to have interest payments rolled up for the entire approved term of the Loan
 Please tick as appropriate to confirm which of these fees the Applicant(s) wish to be added to the loan:
 Broker Fee Arrangement Fee Completion Fee Legal Fees CHAPS fee

Detailed exit strategy:

Applicant Details

Company applicant name _____

Country of incorporation	Registered number
Address	Postcode

Guarantor 1

Title Full Name _____

Tel _____

Email _____

Date of birth _____

- Director Shareholder Secretary

Number of shares held in borrower company _____

Any adverse credit history Yes No

Guarantor 2

Title Full Name _____

Tel _____

Email _____

Date of birth _____

- Director Shareholder Secretary

Number of shares held in borrower company _____

Any adverse credit history Yes No

Applicant/s background (to include details of the company, shareholding position, A&L and details of the guarantor/s):

Quick Enquiry Form for Companies

Property being used as security for the loan

Full address _____

Postcode _____

Is the property: Freehold Leasehold If Leasehold, how many years remain on the lease? Years _____

Already owned – date purchased: _____ Being purchased Owned by another

Purchase price/price paid £ _____ Estimated value £ _____ Monthly rental income (if tenanted) £ _____

Total amount currently owed on outstanding mortgage(s) (if already owned) £ _____

Is the Applicant offering United Trust Bank a first charge or second charge on this property?

Are there any intended works or improvements during the term of the loan? Yes No

Security description

Who will live in the property and their respective ages: _____

What is their relationship to the Applicant(s)? _____

Is the Applicant(s) offering additional security? Yes No

If yes, please complete the section below.

Additional property being used as security for the loan

Full address of property _____

Postcode _____

Already owned – date purchased: _____ Being purchased

Purchase price £ _____ Estimated value £ _____

Is the Applicant offering United Trust Bank a first charge or second charge on this property?

Are there any intended works or improvements during the term of the loan? Yes No

Who will live in this property? _____

What is their relationship to the Applicant? _____

Outstanding mortgage(s) (if any)

Any outstanding mortgage? Yes No

If yes: Amount outstanding £ _____