

# ENQUIRY FORM

Date of enquiry:     /     /

## SECTION 1

### 1.1 INTRODUCER'S DETAILS

Introducer name

Email

CCL number

Telephone number

Company name

Company address

Postcode

### 1.2 APPLICANT DETAILS

Full name

Address

Postcode

Nationality

### 1.3 LIMITED COMPANY DETAILS (IF APPLICABLE)

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Company name

Company address

Postcode

Company number

Jurisdiction

### 1.4 ANY HISTORY OF POOR CREDIT

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Any history of poor credit

CCJ    CVA    IVA    Liquidation    Bankruptcy

### 1.5 REASON FOR FINANCE

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Reason for finance

Purchase    Development    Remortgage    Capital raising    Other

If other, please specify

To apply for a Bridging Loan, please now fill out Section 2

To apply for a Development Loan, please now fill out Section 3

# SECTION 2

## 2.1 PROPERTY DETAILS IF BRIDGING LOAN

Description of property

Estimated valuation

Purchase date

Purchase price  
(or original purchase price if remortgage)

Level of 1st charge

Freehold or leasehold

 Freehold  Leasehold

Unexpired lease term (if leasehold)

## 2.2 LENDING DETAILS IF BRIDGING LOAN

Amount of bridging loan required

Term of bridge loan required

Proposal for repayment of bridging loan

# SECTION 3

## 3.1 LAND/PROPERTY DETAILS IF DEVELOPMENT LOAN

\*If already owned  
\*\*Provide brief details of previous projects in Section 4

Address of land and property

If yes, how many units in total?

What are the total build costs?

State the gross development value

Please provide a description of the land and property as is

Has planning permission been approved?

 Yes  No

If no, what was the date of the application?

Property purchase price\*

Date planning consent expected?

Purchase date\*

Planning permission reference number

Existing value

Who are the quantity surveyors?

Reason(s) for increase in value?

Who are the building contractors?

Outstanding mortgage\*

Are the building contractors NHBC certified?

 Yes  No

Mortgage lender name

What is the estimated build time?

Describe the proposed development

Is the property income generating?

Yes  No

If yes, what is the monthly income?

£

Are there development multiple units?

Yes  No

Years of development experience\*\*

### 3.2 LENDING DETAILS IF DEVELOPMENT LOAN

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Please state the required total net loan

£

Please state the required loan term

Please detail your intended exit strategy

## SECTION 4

### 4.1 ADDITIONAL DETAILS

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