

# Personal Asset and Liability Statement

Name

Where assets/liabilities are jointly held, please asterisk(\*)

**Private Dwelling**

Address  Value  £

Lender

Account Number  Monthly Payment  £ Balance Outstanding  £

**Cash Resources**

Bank/Building Society  Account Number  Amount  £

Bank/Building Society  Account Number  Amount  £

**Stocks and Shares (Quoted)**

Company  Number of Shares  Value  £

Company  Number of Shares  Value  £

**Life Policies**

Company  Policy Number  Surrender Value  £

Company  Policy Number  Surrender Value  £

**Other Income/Assets**

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**Other Borrowing/Liabilities (Including Guarantees)**

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(Please quote purposes, lender, term and repayments)

We hereby certify that this is a true and accurate record of our assets and liabilities.

Signature(s)  (dd / mm / yy)  
 1.  Date: / /

(dd / mm / yy)  
 2.  Date: / /

If you own any investment properties please complete the schedule on the reverse of this form. Please ensure all properties owned are detailed.

**FOR OFFICE USE ONLY**

Total Assets (Excluding rent)  £ Total Liabilities  £



# Property Schedule

Address	Current Value	Outstanding Mortgage	Lender	Account Number	Monthly Mortgage Payment	Monthly Gross Rent