



Decision in principle

Prince of Wales House, 3 Bluecoats Ave, Hertford SG14 1PB
01992 568815

Request from			
Broker Name		FCA Number	
Company Name		Network (if any)	
Contact Number		Master Agency (if any)	
Contact Fax			
Contact Email			

Requirements		Prime	Conforming	Non-Conforming
Lender choice (if any)				
Purchase	Residential	Full Status	Repayment	
Remortgage	Shared Ownership	Buy to let	Interest only	
Bridging		Let to buy	Part & Part	
strategy to repay bridging		Right to buy		
		right to buy market value		
Purchase price/valuation		Loan required		
LTV%	Term	Borrower type		
Source of deposit				

when using a pick list choose option then click in the field to select

Applicants	applicant one		applicant two	
Title		Title		
First Name(s)		First Name(s)		
Surname		Surname		
Gender	Male Female	Gender	Male Female	
Nationality		Nationality		
Date of Birth		Date of Birth		
Any dependents?		Any dependents?		
Marital Status		Marital Status		

when using a pick list choose option then click in the field to select

Current address	applicant one		applicant two	
Full address				
Postcode				
Date moved in				
<i>If date moved in is less than 3 years ago for any applicant please complete next section (previous address)</i>				
Residential Status				

when using a pick list choose option then click in the field to select

Email back to us at: info@platinumoptions.co.uk

Previous address				
	applicant one		applicant two	
Full address				
Postcode				
Date moved in				
Date moved out				
<i>If date moved in is less than 3 years ago for any applicant please complete next section (previous address 2)</i>				
Residential Status				

when using a pick list choose option then click in the field to select

Previous address (2)				
	applicant one		applicant two	
Full address				
Postcode				
Date moved in				
Date moved out				
<i>If date moved in is less than 3 years ago please complete further detail in the additional notes section on page 4</i>				
Residential Status				

when using a pick list choose option then click in the field to select

Employment					
	applicant one		applicant two		
Employment status			Employment status		
Occupation			Occupation		
Employers or business name			Employers or business name		
Is this a permanent position?	yes	no	Is this a permanent position?	yes	no
Start date			Start date		
<i>If in current employment for less than 12 months please complete detail in the additional notes section on page 4</i>					
Shareholding			Shareholding		
Employed			Employed		
Basic salary			Basic salary		
Additional Income			Additional Income		
Source of additional income			Source of additional income		
Self Employed			Self Employed		
Trading style			Trading style		
Annual profit	£	Year ending	Annual profit	£	Year ending
Most recent year			Most recent year		
Previous year			Previous year		
Previous year			Previous year		

when using a pick list choose option then click in the field to select

Existing mortgage	
Original purchase price	
Original purchase date	
Balance outstanding	
Monthly payment	
Current lender	

Current loan/HP/or credit card agreements					
Applicant	Lender and credit type	Balance	Monthly payment	Secured	To be repaid

when using a pick list choose option then click in the field to select

Adverse credit history				
	Value in £	Applicant	Date Registered	Date Satisfied
CCJ's				
Defaults				
Mortgage arrears				
IVA				
Bankruptcy				

when using a pick list choose option then click in the field to select

Purchase property detail			
Full address			
Postcode			
Property Type		Construction Type	
New Build?		Ex Local Authority?	

when using a pick list choose option then click in the field to select

Declaration

I am authorised to act as an agent on behalf of all applicants in connection with this mortgage enquiry.

I confirm that I have explained the contents of this document and obtained verbal consent from the applicant(s) in relation to the processing of their personal information.

The clients are aware that:

For the purposes of this enquiry, a credit search will be undertaken. When undertaking a joint enquiry, these credit agencies will link together information from financial records of their financial partners, unless a notice of separation (known as 'disassociation') is filed.

Where a search and/or disclosure is made to a credit reference agency, records may be kept. Panelled Lenders may use a system of credit scoring when assessing applicant(s) suitability (known as 'automated decisioning').

Platinum Options Ltd and the lenders may use and search the records of fraud prevention agencies to help make decisions about credit related services.

Platinum Options Ltd, the broker or other third parties may wish to obtain personal information in writing, by telephone, fax or in electronic form from credit reference agencies and other associated companies.

The applicant(s) are also aware of their rights under the Data Protection Act 1998, that personal information will be recorded and the applicant(s) have a right to obtain a copy on payment of a fee. They are also aware that inaccuracies in this information can be corrected.

Please note that Platinum Options Ltd will only search products from lenders on our panel. For a full list of these lenders, please contact us on either 07870 656766 or 0777 625 7062

Signed	Name	Date

Additional Notes